NEWSQUEST

Media Group

NEWSQUEST Media Group

Who we are at-a glance

- Wholly owned subsidiary of Gannett Inc
- Leading regional media business in the UK.
- **2,000 FTEs.**
- Our local news brands now reach > 75% local population.
- Publisher of 25 daily news brands and 130 weeklies
- Monthly digital audience of 55m visitors and 250 PV pcm
- **Digital** now > 50% of total ad revenues
- Local Solutions is the engine room of our growth
- Fast-growing DMS business
- Paywalls on 65 of 150 sites
- Industry-leading Margin

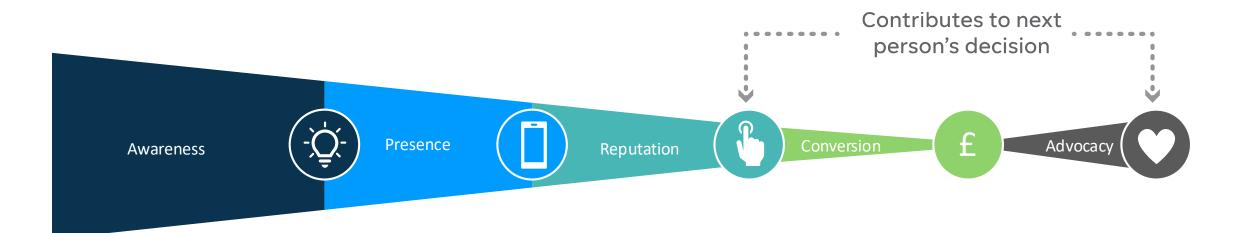




Aligns with long-term goals of a developing sustainable business model

Borrell Data - US Market Share	2016	2018	2022	2026 Projection
ONLINE ADVERTISING (Total share)	50%	59%	69%	74%
Online Video	13%	13%	18%	21%
Online Display (e.g. News site display)	22%	22%	21%	21%
Targeted Display (e.g. Facebook and Audience Project)	18%	19%	20%	20%
General Paid Search (e.g. Google ppc)	26%	27%	23%	20%
Listings Paid Search (e.g. Cars.com, Indeed)	14%	15%	15%	15%
Online Audio	1%	1%	1%	1%
ROS Display	5%	3%	2%	1%
Online Proximity Marketing	0%	0%	0%	0%
Newspapers (offline)	18%	16%	10%	9%

You need multiply tactics to support all customers marketing needs



Interest & Awareness

Newspaper/Magazine
Online display advertising
Social/search advertising
Email/text marketing
YouTube/video ads
Loyalty programs
Television
Billboard
Radio

Word of mouth

Identification

Organic Search
PPC
Maps
Directories
Apps
"Near me"
GPS

Research

Reviews
Social Media
Word of mouth

Purchase

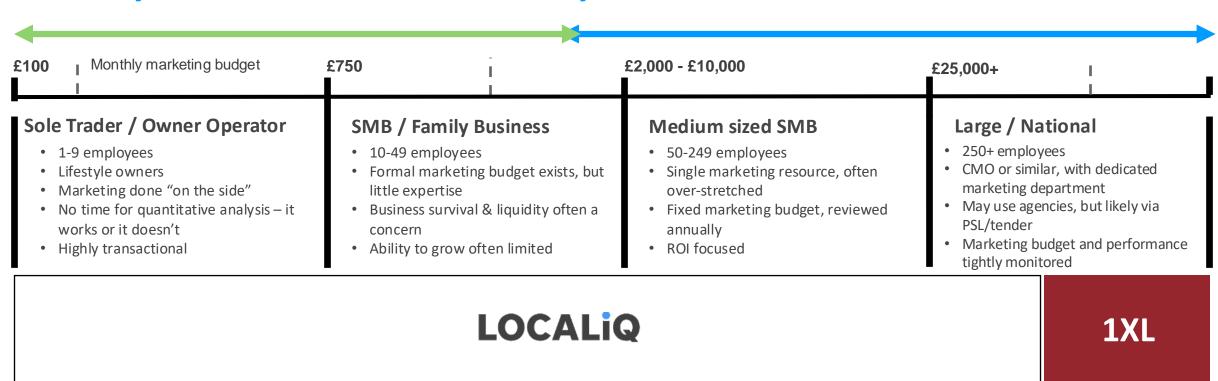
Website
Online booking
Purchase via app
Shopping Ads
In-store purchase

Experience

Post-purchase
expectations vs.
reality
Social Post
Write a Review
Blog
Word of mouth



Evolve your sales structure "carefully"



Advertising Sales Teams Across 8 Regions

REFERRALS

Digital Marketing Sales Teams

Local Solutions → Digital Advertising led

- Traditionally a news publishing "sweet spot"
- High count of current and lapsed advertisers to contact
- Requires lower cost of sale & greater operational efficiency
- Auction-based products unlikely to be competitive at this budget

Full-service DMS offering:

- · Best-in-market technology & reporting.
- Market-leading CPLs
- Wide product range in single transaction inc. digital display
- Flexible service model well-suited to customer needs

Programmatic Set Up

- Unified DMP, ad tech
- Optimized Floor Rates and PMP

Extend your solution offering built around your owned and operated



Look to build 'SMART" packages blending the best of solutions

Print

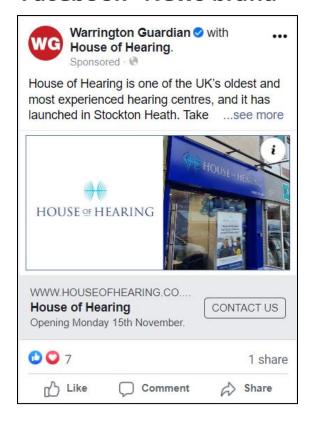


Online Display





Facebook "News brand"



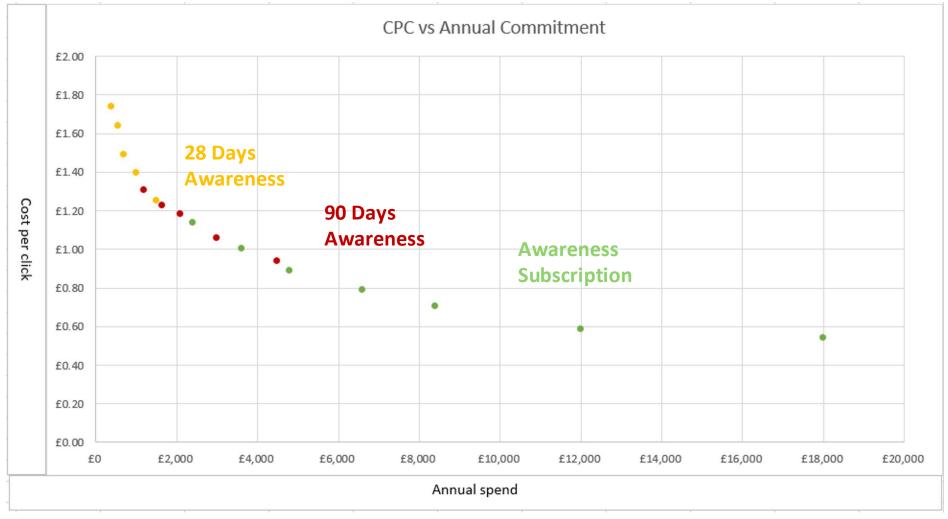


Look to build 'SMART" packages blending the best of solutions

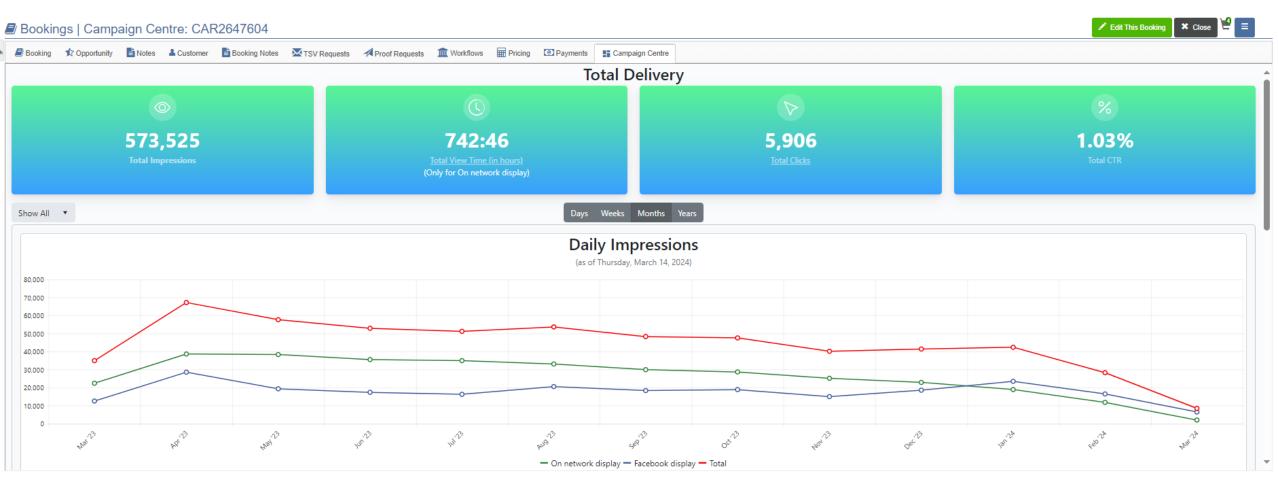
	Ingredients Recipes				
			28 Day	90 Day	Subscription
D	isplay				
	Essential – Little targeting	1	MID - HIGH	MID - HIGH	MID - HIGH
	Enhanced - Predetermined Audience and G	0 0	MID - HIGH	HIGH - HIGHEST	HIGH - HIGHEST
	Bespoke – Optimised by Expert	1	NONE	LOW- MID	HIGH - HIGHEST
Fa	Facebook				
	Enhanced - Predetermined Audience and G	0 1	LOW - MID	MID - HIGH	MID - HIGH
	Bespoke – Optimised by Expert	J	NONE	LOW - MID	HIGH - HIGHEST
N	largins		74-86%	76-82%	72-78%



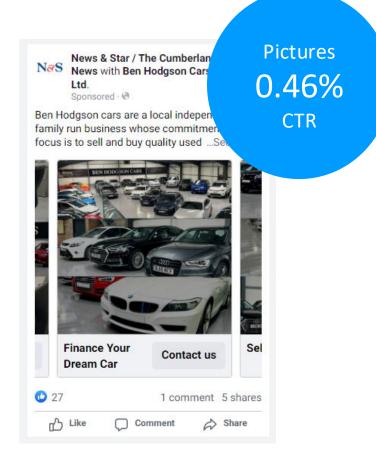
Build INCREDIBLE value to drive LONG-TERM commitment

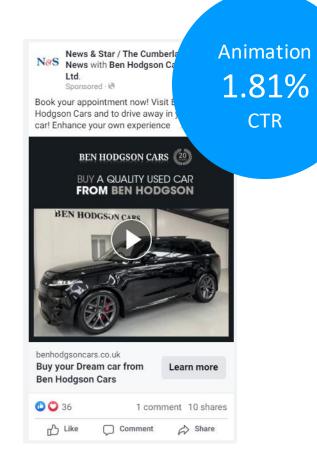


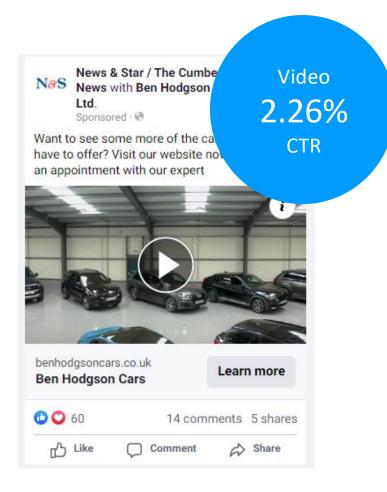
Make it easy to share and advise on results for packaged solutions



Video/Animation production is a powerful way to enhance response









Summary

- Aligns with long-term goals of a developing sustainable business model.
- Evolve your sales structure "carefully".
- Extend your solution offering built around your owned and operated.
- Look to build 'SMART" packages blending the best of solutions.
- Build INCREDIBLE value to drive LONG-TERM commitment.
- Make it easy to share and advise on results for packaged solutions.
- Video/Animation production is a powerful way to enhance response.

Thank You

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